

WELCOME TO HEART OF AMERICA EYE CARE

PATIENT INFORMATION

Last Name _____ First Name _____ MI _____
Birth Date _____ Gender: M F Marital Status: S M D W
Address _____ City _____ State _____ Zip _____
Social Security # _____ Email* _____
Phone: HOME _____ CELL _____ WORK _____
Check preferred contact number
Race _____ Ethnicity: Hispanic/Latino Other Decline to answer
Primary Language: English Spanish Other _____
Primary Care Physician _____ Address _____ Phone _____
Preferred Pharmacy _____ Address _____

EMERGENCY INFORMATION

Contact Name _____ Relationship _____
Phone: H C W (circle) _____ H C W (circle) _____

PATIENT EMPLOYMENT INFORMATION

Employer _____ Occupation _____
Address _____ City _____ State _____ Zip _____

How did you hear about us? Internet Friend/family Doctor Other _____

With whom may we speak about financial statements, test results, or other services provided by our office regarding your medical treatment? *(list all that apply)*

Name(s)/relationship: _____ **No one**

All professional services rendered are charged to the patient. Necessary forms will be completed to help expedite insurance carrier payments; however, the patient is responsible for all fees, regardless of insurance coverage. It is also customary to pay for services when rendered, unless other arrangements have been made in advance.

AUTHORIZATION: I request that payment of authorized Medicare/other insurance company benefits be made either to me or on my behalf to Heart of America Eye Care, P.A. for any services furnished to me by that party who accepts assignment/physician. Regulations pertaining to Medicare assignment of benefits apply. I authorize any holder of medical or other information about me to release to the Social Security Administration and Centers for Medicare and Medicaid services or its intermediaries or carriers any information needed for this or related to a Medicare/other insurance company claim. I permit a copy of this authorization to be used in place of the original and request payment of medical insurance benefits either to myself or to the party who accepts assignment. I understand it is mandatory to notify the healthcare provider or any other party may be responsible for paying for my treatment.

*We may use your email address to send you appointment reminders or information about our practice and specials. However, we will not share your email address with any other person or organization.

- I acknowledge receipt of notice of privacy practices.
- I authorize Heart of America to view my prescription from external sources.
- I acknowledge that I have read and understand the office policies.

Patient Signature _____ Date _____

Or signature of parent or legal guardian if patient is under 18 years of age.

Patients under 18 must have a parent/guardian present at exam OR written consent/Minor Consent Form.

HEART OF AMERICA EYE CARE

Medical History

Name _____ Birth date _____ Today's date _____

Why are you here today? _____

➡ Circle "S" if you have the condition or "F" if a family member has the condition:

| | | | | | |
|--------------------|---|-----------------------------|--------------------|-----------------------------|-------------------------|
| EYE | | S | Ulcerative colitis | | |
| S | F | Cataracts | S | Abdominal pain | |
| S | F | Glaucoma | S | Arthritis | |
| S | | Dry eyes | S | Joint pain | |
| S | F | Macular degeneration | S | Muscle aches | |
| S | F | Retinal tear/detachment | S | Low back pain | |
| S | F | Fuch's Dystrophy | | URINARY | |
| S | F | Lazy eye/strabismus | S | Enlarged prostate | |
| S | | Prior LASIK/PRK/RK | S | Blood in urine | |
| | | | S | Excessive urination | |
| | | | S | Pain w/ urination | |
| HEART | | | | NEUROLOGIC | |
| S | F | High blood pressure | S | Depression | |
| S | F | Coronary artery disease | S | Anxiety | |
| S | F | Congestive heart failure | S | Headaches | |
| S | F | Irregular heart beat | S | Migraines | |
| S | | Chest pain | S | Numbness | |
| S | | Vascular problems | S | Weakness | |
| | | | S | F | Alzheimer's disease |
| | | | S | | Memory loss |
| RESPIRATORY | | | | | GENERAL HEALTH |
| S | | Asthma | S | Fatigue | |
| S | | COPD/emphysema | S | Unexpected weight loss/gain | |
| S | | Sleep apnea | S | Hepatitis | |
| S | | Shortness of breath | S | HIV/AIDS | |
| S | | Wheezing | | | CANCER |
| S | | Coughing | S | F | Melanoma |
| | | | S | | Skin cancer |
| | | | S | F | _____ |
| | | | S | F | _____ |
| ENDOCRINE | | | | | GASTROINTESTINAL |
| S | F | High cholesterol | S | Acid reflux | |
| S | | Type I diabetes since _____ | S | Ulcers | |
| S | F | Type 2 diabetes since _____ | S | Crohn's disease | |
| S | | Thyroid disorder | | | |
| S | F | Grave's disease | | | |

Other conditions not listed above _____

Eye medications/drops _____

Other medications (or attach list) _____

Allergies (medications, food, etc) _____

Eye surgeries _____

Major surgeries (with date); minor surgeries in last 5 years _____

Do you smoke? Never Current Former _____ packs/day for _____ years (quit _____ yrs ago)

Do you drink alcohol? No Rare Yes _____ drinks per (circle): day week month

HEART OF AMERICA EYE CARE, P.A.

Bradley Kwapiszeski MD · Jodianne Carter MD · Caroline Chang MD
Brenda Edwards OD · Laura Brammer OD · Stephanie Erker OD
Amy Ciccio MD · Amy Gemperli MD · Ginger Cline OD

Due to many changes with insurance plans and from healthcare reform, NOT all insurance plans cover a routine eye/vision exam. It is the responsibility of the insured to know the EXACT benefits of their insurance plan. You must inform us whether your visit will be a medical exam or a routine vision exam.

NO CHANGES CAN BE MADE AFTER THE EXAM IS COMPLETED.

MEDICAL (i.e. diabetes, cataracts, glaucoma, red eye, floaters)

ROUTINE VISION (i.e. glasses, contact lens evaluation)

DO YOU HAVE A VISION PLAN? VSP Eyemed Spectera VCP
(circle)

Primary Member _____

Birth Date _____ SSN _____

Please provide ALL of your insurance cards at your appointment.

We will file the insurance you designate and cannot re-file after your date of service.

Signature

Date